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mEDRA®

Possible use of DOI in eContent trade via Broad-band and 3G-Mobile

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eContent

Summary

- **What the DOI is**
- **What the DOI is not**
- **The *mEDRA* applications based on DOI**
- **Possible business cases**
- **What's about Telecom?**

What the DOI is

1. DOI is a standard identifier...

DOI has a similar role for e-content trade like the Bar code has in commerce of tangible goods: *it facilitates interoperability between the information systems of parties.*

... for “Intellectual property entities”

Not only (any kind of) digital object but any IP entity, including abstractions, books, etc.

The more complex the *value net* is, the higher the value of DOI

The DOI Metadata

2. DOI is a tool to describe the identified entities

- Metadata schemas are required for different Applications Profiles (APs)
- Each schema includes a minimum set of metadata (*kernel metadata*)...
- ... and additional metadata appropriate for the application profile. These last includes “*descriptive metadata*” (related to the genre of the resources) and “*service and administrative metadata*” (related to applications)
- DOI use existing metadata schemas and look for their interoperability within the framework of the Indecs initiative

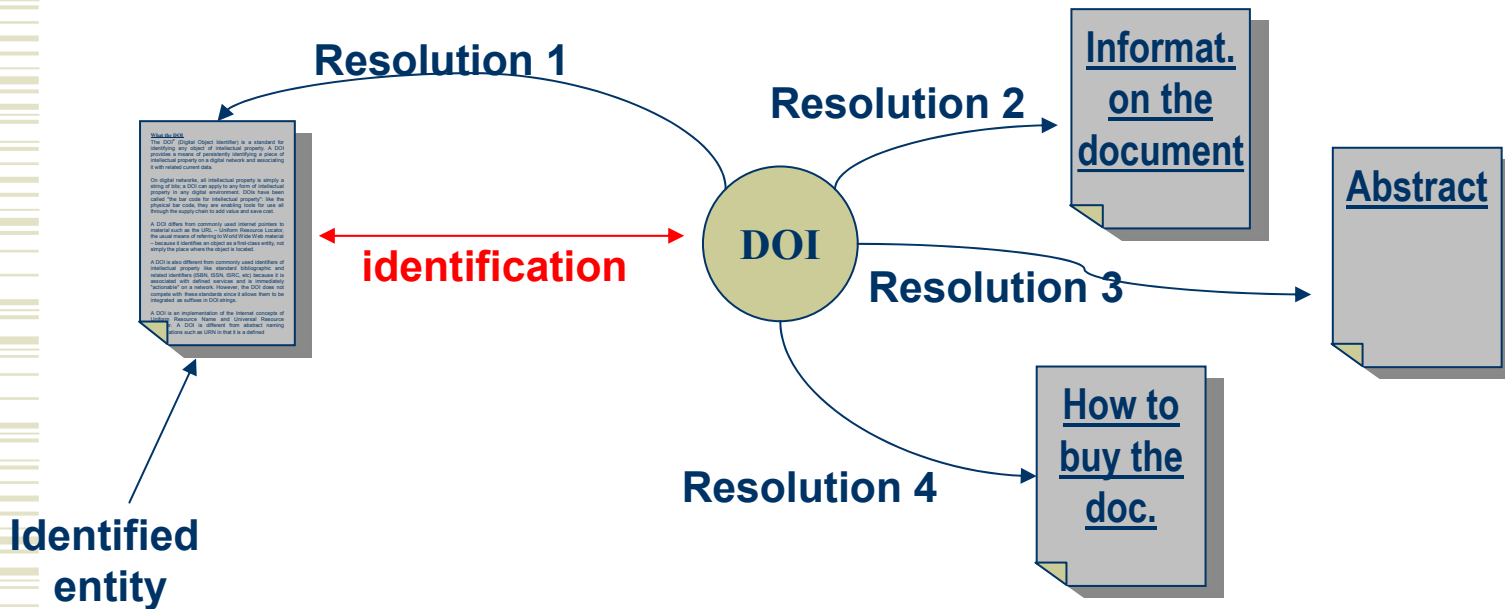
DOI resolution system

3. DOI is supported by a resolution system that makes DOIs “actionable” in the Internet

- The underlying technology is the **Handle System®** produced by CNRI (USA)
- Handle is a resolution system: i.e. a tool to resolve a number to a source of information (typically a URL). It belongs to the **n 2 I** (urn to url) technologies
- Handle allows **multiple resolution**: i.e. a DOI can point to more than one source of information

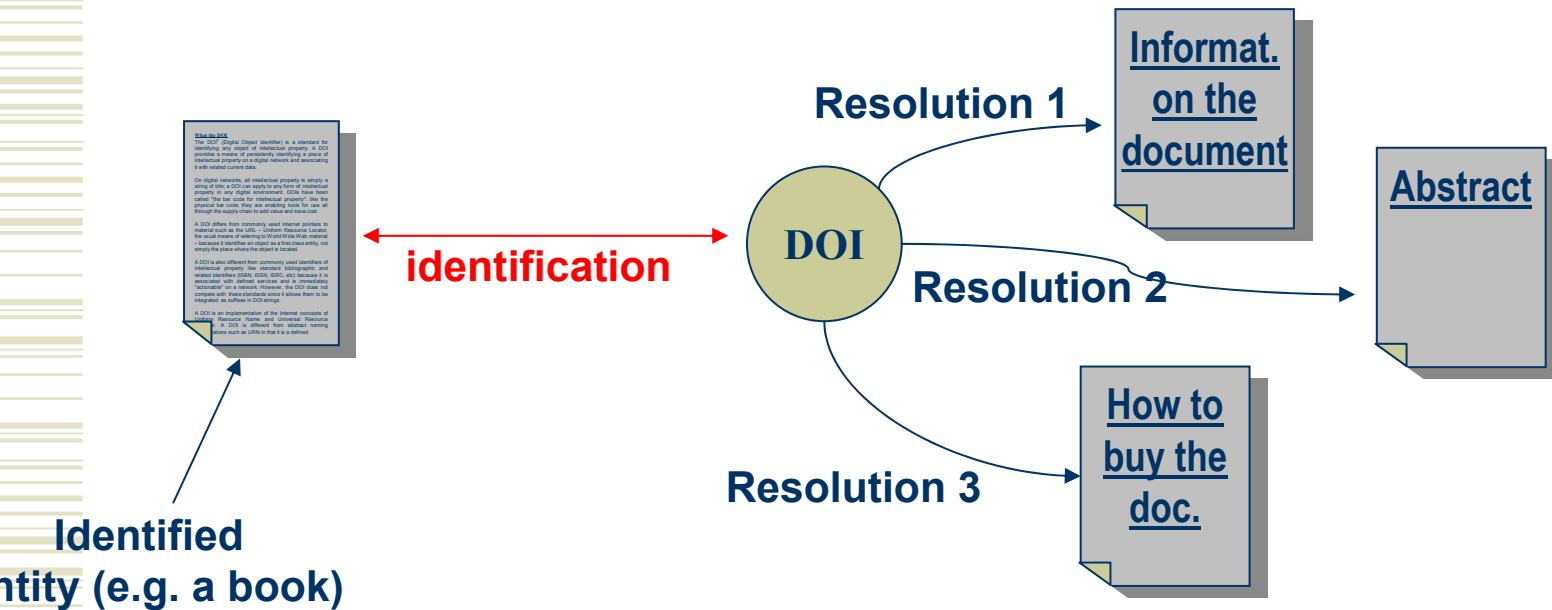
Resolution vs Identification

Remind that “**what the DOI identifies**” and “**what the DOI resolves to**” are two different concepts



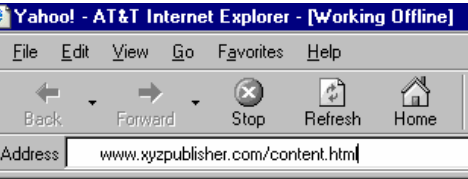
Resolution vs Identification

It is also possible that DOI does not resolve to the identified entity

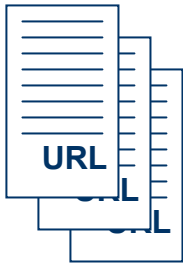


4. The DOI is a Persistent identifier

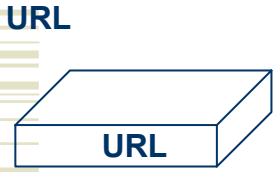
We now usually cite Internet content using URL



URL
URL
URL



URL
URL



URL



Persistence: the current scenario



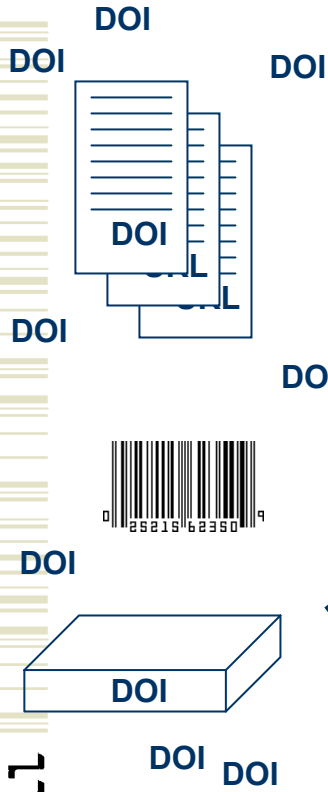
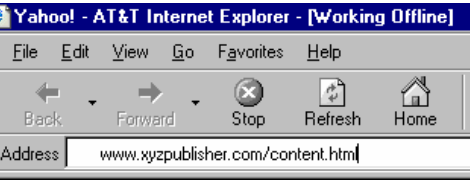
404
File not found

Content

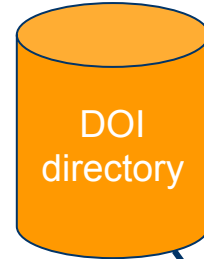
"Linkrot": recent estimates 16% in 6 months

Persistence: how the DOI works

All links and citations using DOIs continue to work



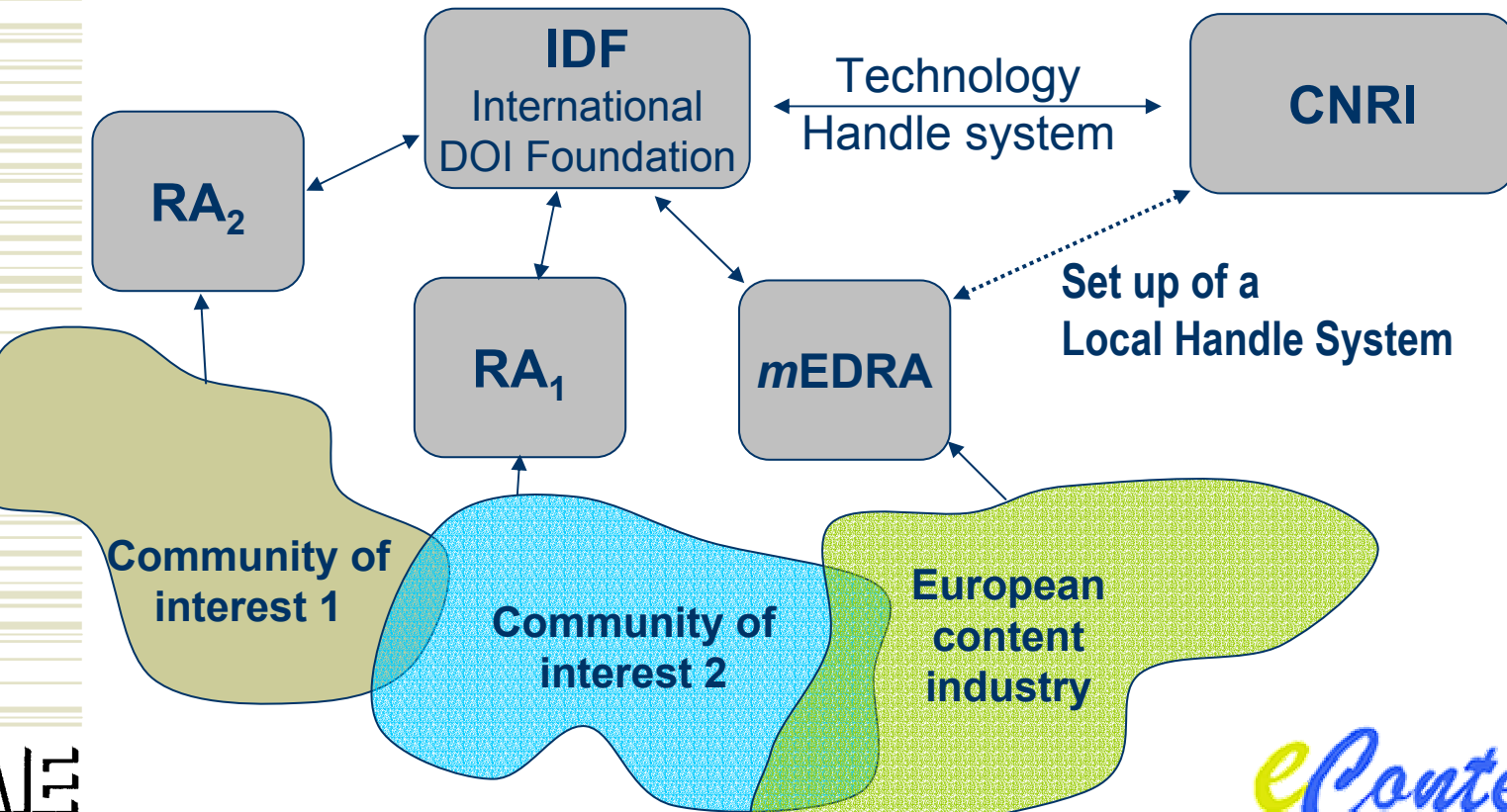
URL



404
File not found

DOI Governance and structure

5. DOI system is based on a designed social structure



What the DOI is not

1. DOI is not a technical measure to protect copyright

- The DOI may be used within DRM system *but* it is not a DRM solution per se
- The mEDRA Deposit application (see below) allows certified copyright declaration *but* it is not a way to constitute the right
- The DOI may be potentially combined with watermarking technologies *but* it is not a technology to track illegitimate use of a content

The DOI is a facilitate to facilitate the trade, useful (necessary) but not sufficient for the development of eContent market

What the DOI is not

2. DOI is not a technology to search content in the Internet

- The DOI does not compete with Google: it would be integrated and improve the Google performances
- Resolution, per se, is not searching
- DOI metadata may be used to create catalogues and search engines, but these are additional applications that someone has to implement

What is *mEDRA*



- **mEDRA was born as a project co-funded by the European Commission (eContent programme)**
- **It will be a commercial company by mid 2004**
- **Partners are:**
 - AIE (Italian Publishers Association) – co-ordinator
 - SNE (French Publishers Association)
 - MVB (company owned by the German PA, ISBN agency in Germany)
 - Editrain (a private company in Spain)
 - Cineca (a consortium of Italian universities) – technological provider

The mEDRA blueprint



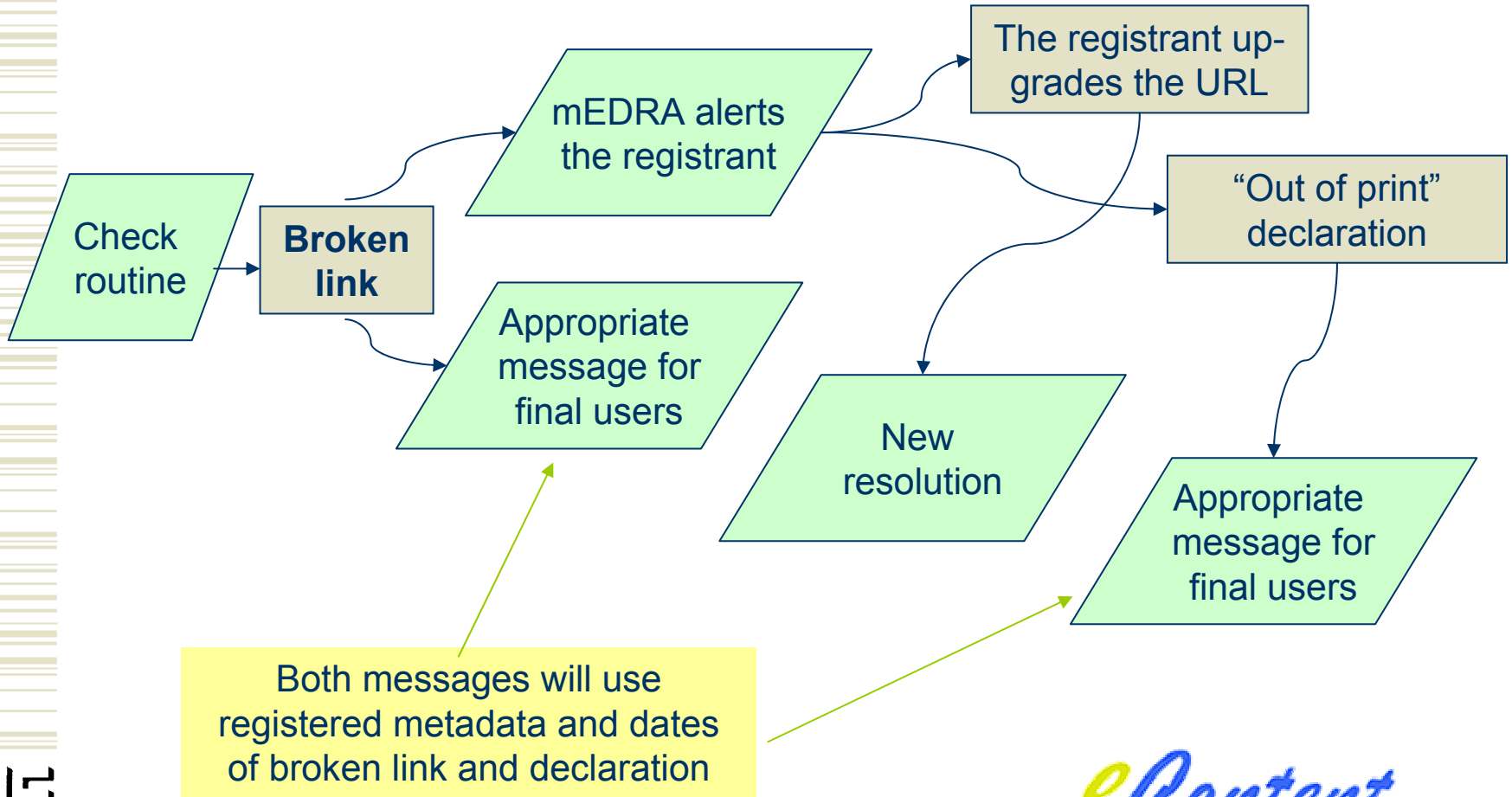
- 1 July 2002** – Start up of the European project
- 1 July 2003** – Start up of the agency: pilot phase
- 1 December 2003** – Launch of the system first release. Experimentation with early adopters
- 1 July 2004** – Launch of the system second release. Start up of the commercial phase...
...and start up of new implementations

mEDRA Application 1: Persistent citation system



- Persistence is a basic feature of DOI technologies that however:
 - allow publishers to up-grade URLs registered in the DOI repository
 - but neither impose nor control publishers' behaviour
- It is a very simple application, exploiting one of the key features of DOI, but providing further value added:
 - Pragmatic definition of persistence: *“users always reach the best available information about the location of the identified entity”*
 - Check routines to control persistence
 - Automatic procedures when a URL is broken down, including appropriate messages to final users
 - Procedures and discipline for publishers

Application 1: what's happen in case of broken link?



Application 1: What is the value added?

- Finally: **users never receive an “error 404” message** but always richer information: the best available on that content
- The objective: **to substitute URLs to cite any resource in the Internet**
 - Similar to Crossref system for certain extent
 - But different because it is not transparent for final users
- We'll take care **persistence** (a technological problem) and **elegance** (a semiotic problem) of citation

Application 2: Tracking relations between IP entities

- We have defined five (*plus one*) kinds of “parent-child” relations between IP entities
 - A is **part** of B (a chapter of a book...)
 - A is a different **product form** of B (pdf and doc file of the same content)
 - A is a **new edition** of B (different in content)
 - A is a **different language** version of B
 - A is a **resource** about B (a press release or a cover of a book)
 - A is an **abstraction** of B (*the abstract work of a book*)
- In principle, publishers register one relation and mEDRA will create the map of relations

Application 2: the need

- mEDRA will assign identifiers to manifestations (two product forms shall have two distinct DOIs)...
 - This is also coherent with the ISBN Revision as far as electronic publications are concerned
- ... as well as to abstractions (possible integration with ISTC)
- Relation tracking between manifestations is a need for producers, intermediaries, retailers and libraries. *It would be particularly important in rights market*
- It is also the base for further implementation in the field of multiple resolution

Application 3: Voluntary deposit

- Functionalities:
 - To allow the deposit of every kind of digital file
 - To create a presumption in case of contest on rights ownership or on authorship
 - To certificate (using **time stamping** technologies) that a certain content was registered by a certain party at a certain date
- **Access to deposited content is reserved to registrant:** we will not implement any DRM solution
- **N.B. This is not a “legal deposit” system** (although it is possible to look for possible collaboration)

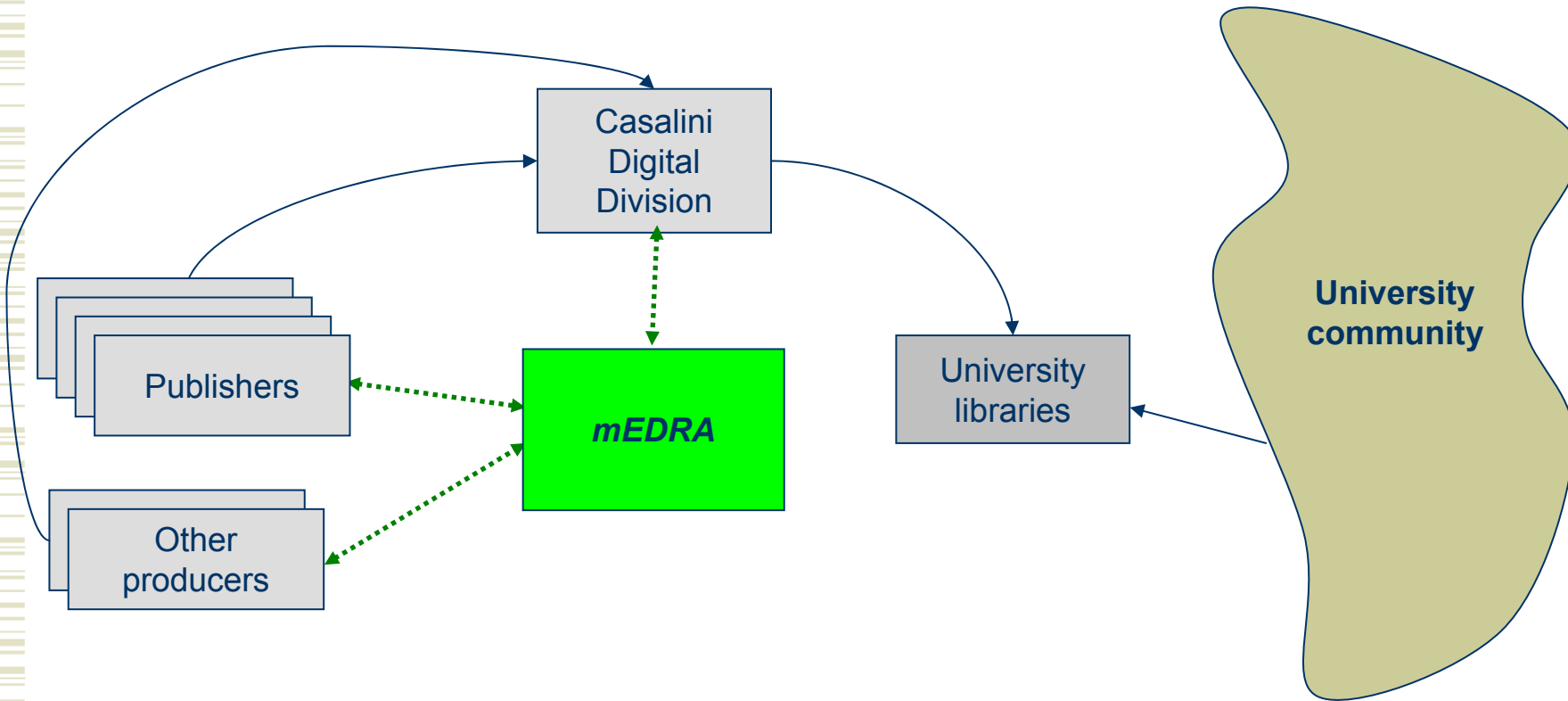
Content genres

- We are starting from *monographs* and *journal articles*
 - In collaboration with Editeur mEDRA implemented **ONIX based metadata schemas** both for manifestations and abstractions
 - We are now mapping these schemas with Crossref and CAL metadata declarations, within the iDD project
- Further possible developments:
 - Digital images (photograph archives, etc.)
 - Software
 - **Legislation (is it necessary a specific metadata scheme?)**
- We are also exploring
 - Learning objects

Collaboration with other RAs

- Objective: to have fully compatible metadata schemas (also through the iDD) and interoperable systems
- **Crossref**: the final objective is
 - To allow cross-linking between content registered in mEDRA and in Crossref
- **CAL** (Australia): the final objective is that
 - content registered in mEDRA will be accessible for Australian universities through CAL
 - We are also exploring the possibility to localise the CAL system in Europe
- **TSO** (UK)
 - Comparison of metadata schemas for PSI, and possible collaboration for services

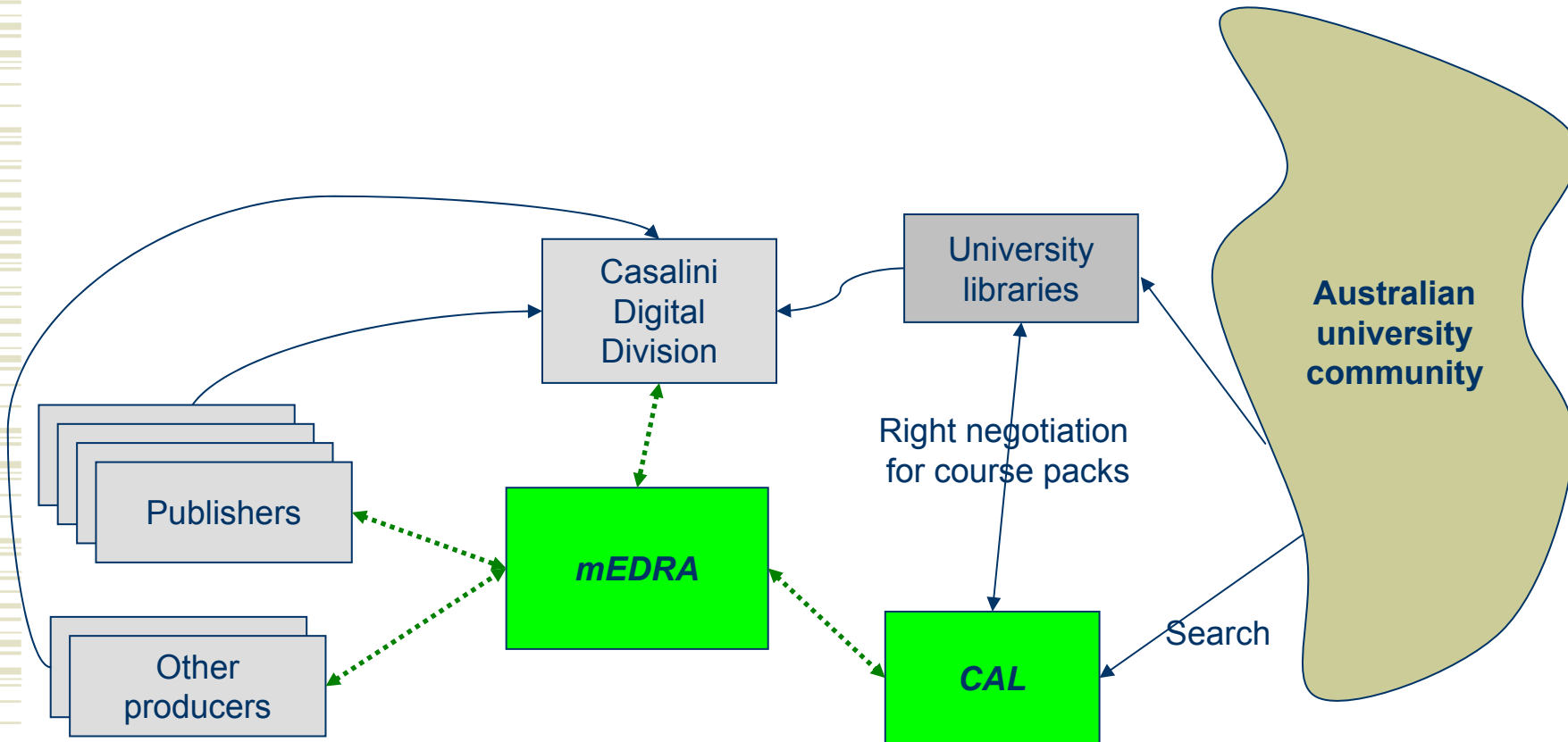
Business case 1: the DOI and e-Content aggregators



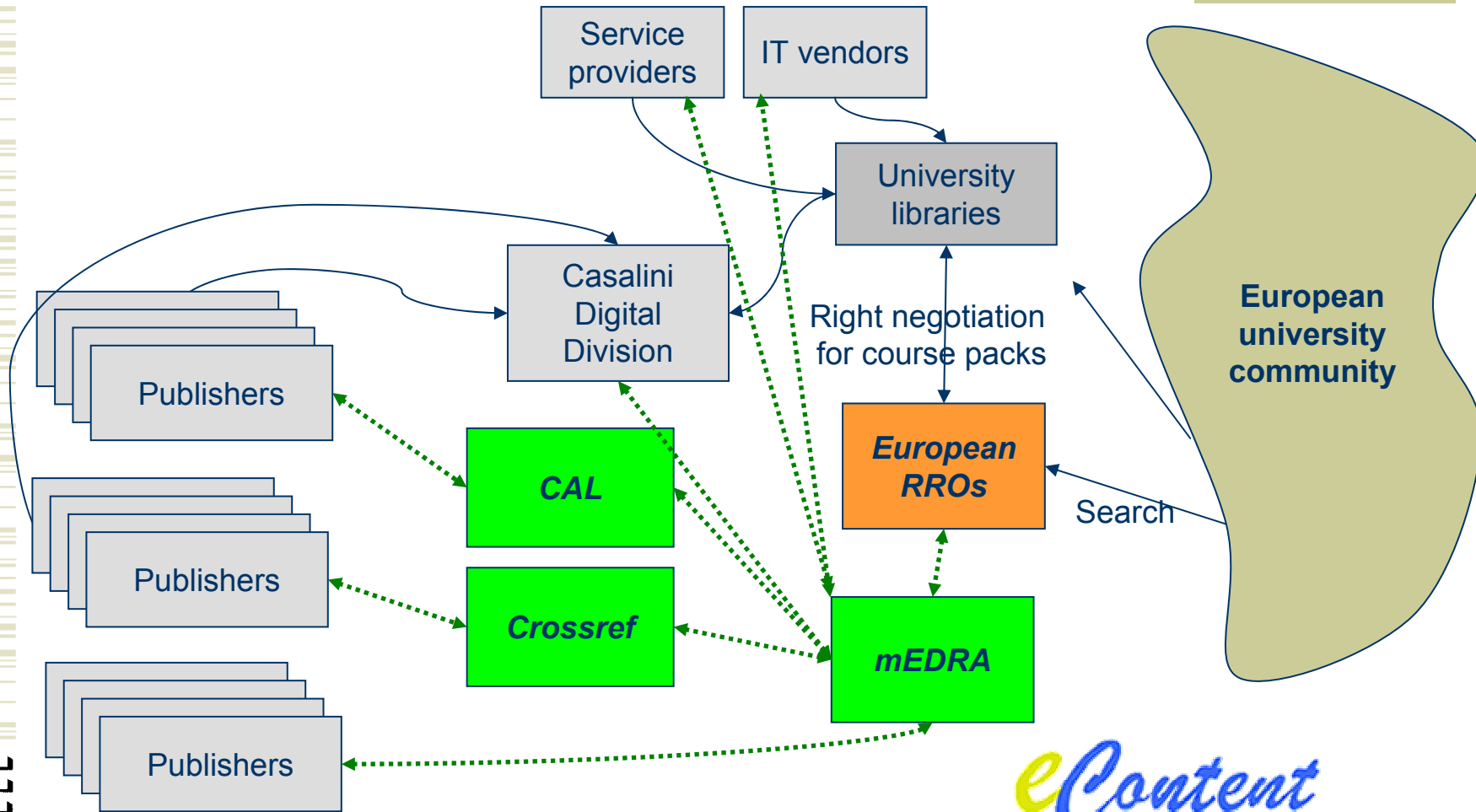
↔ DOI assignment and metadata provision



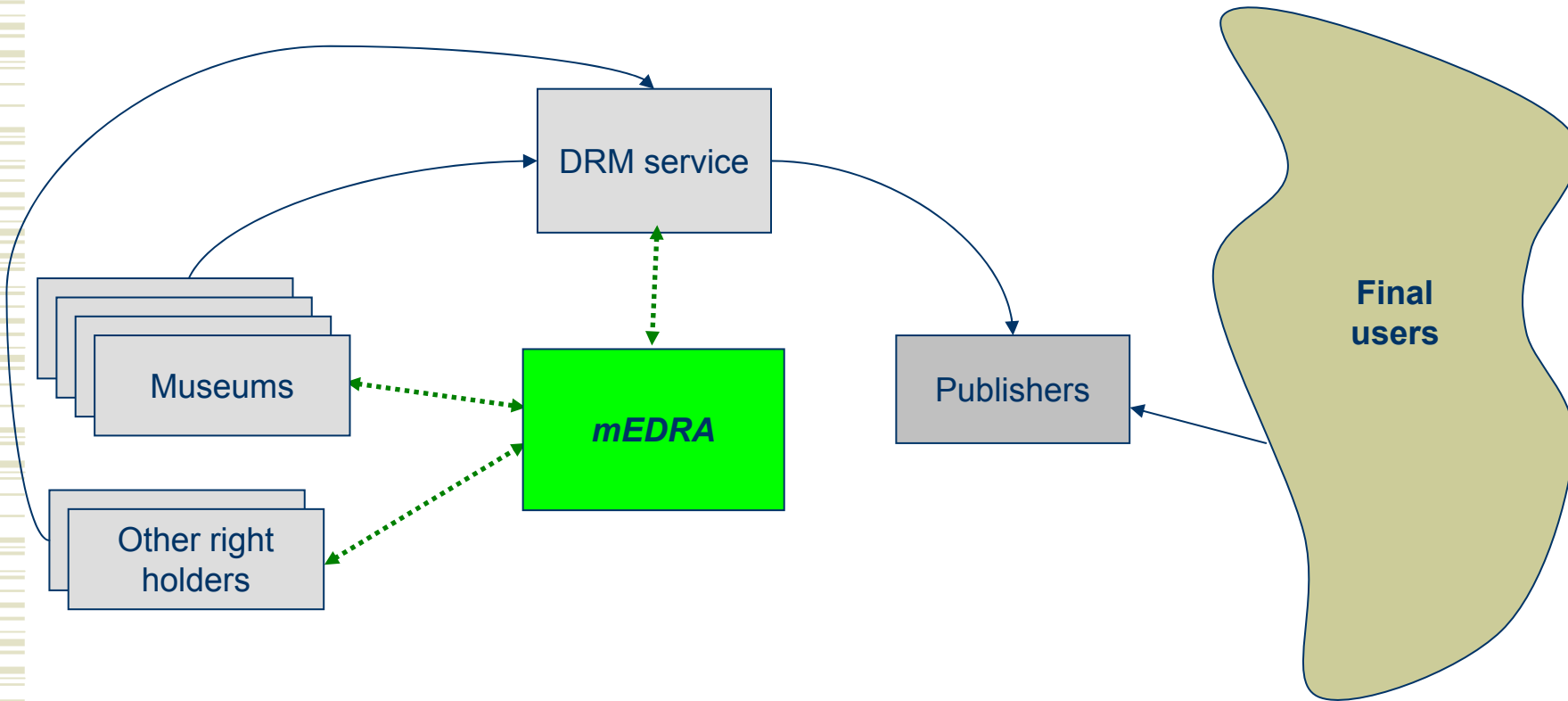
A short term evolution...



... and future development

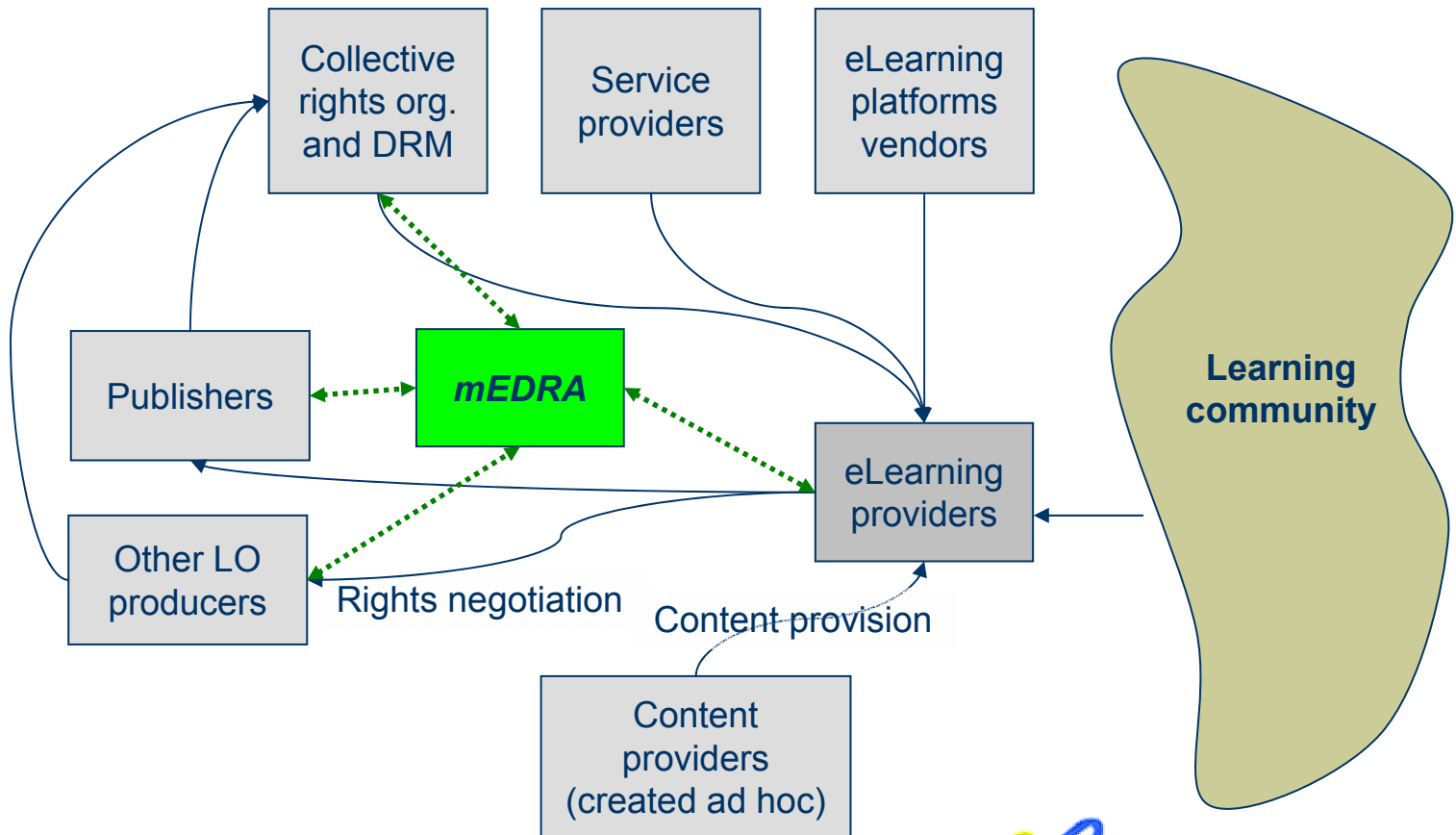


Business case 2: Rights market for images reproduction



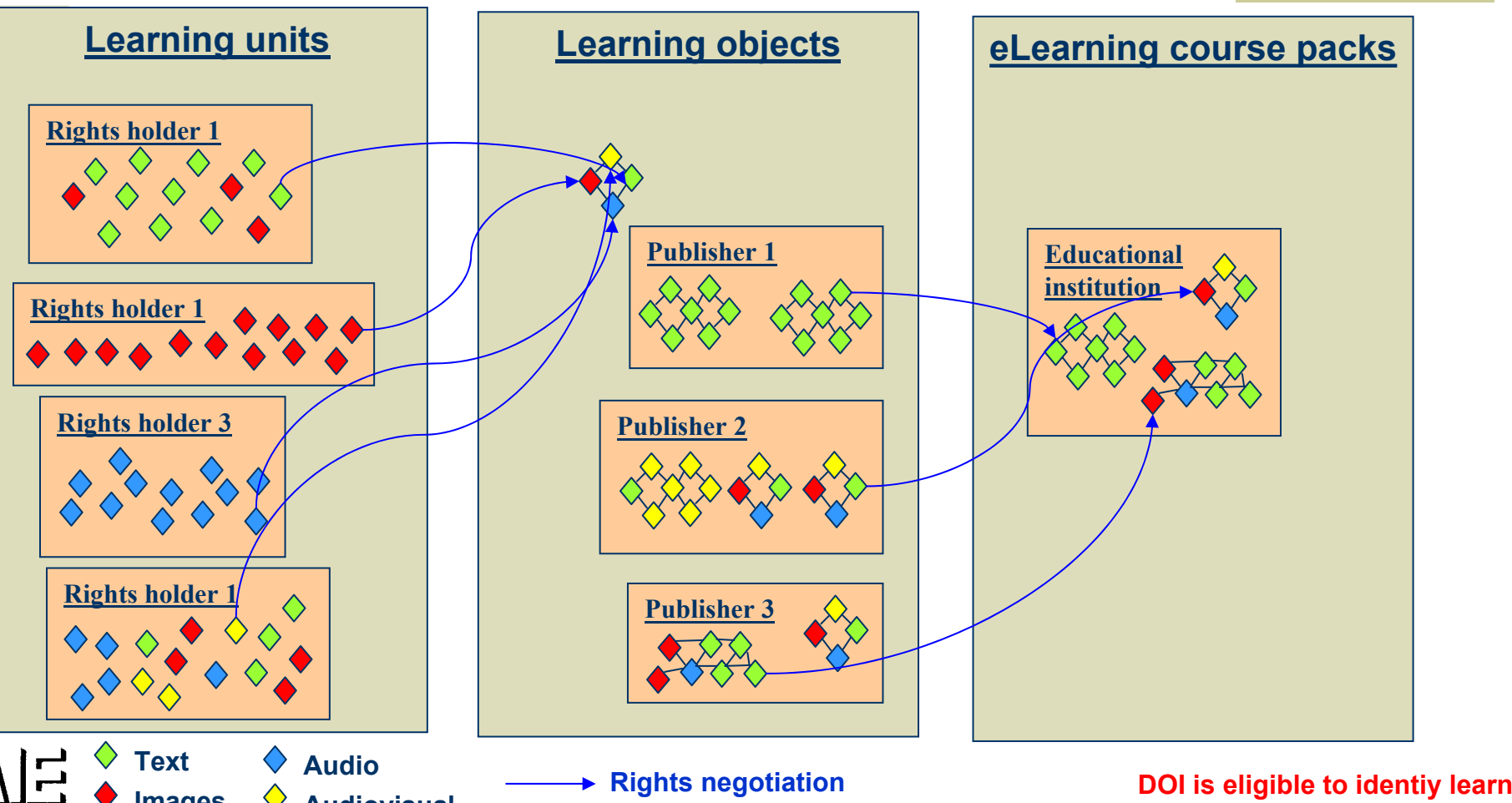
↔ DOI assignment and metadata provision

The role of DOI in the eLearning value chain



←-----→ DOI assignment and metadata provision

Learning objects and rights market **mEDRA**[®]



The DOI and the Telecoms

- Does Telecoms' evolution imply (e-)content trade?
 - If yes: “*you need to identify what you trade*”
- Are the content providers expected to be many?
 - If yes: *you need a common identification system*
- Are the content of different genres?
 - If yes: *you need a multiple media identifier*
- Is the market a monopolistic one?
 - If no: *you need a standard identifier*
- Is the market international
 - If yes: *you need an international standard*

mEDRA – Telecom co-operation?



- mEDRA is in a leading position in the development of the standard
 - Co-operation will imply the advantage of first movers
 - *For the industry building a standard is better than adopting a standard*
- mEDRA is representative of (at least part) of content industry
 - Co-operation may result in joint R&D projects (e.g. in eLearning field)
- mEDRA is European
 - Co-operation imply the European dimension

- For further information:

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